



# Treasury Management Services

*We're your bank for customized treasury management solutions. At Bank CMG you won't find boiler-plate products and services. We'll work with you to understand your business and tailor solutions to meet your needs now and into the future.*

## COLLECTIONS

- Remote deposit capture of checks
- Mobiliti Check Deposit
- Depositing of coin and currency
- ACH processing
- Incoming wire transfers
- Merchant processing
  - Third Party Relations (credit card acceptance)
- Special return item handling

## FUNDS MANAGEMENT

- Zero balance accounts
- Loan sweep
- Two-way sweeps
- Money market accounts
- Jumbo certificates of deposit

## FRAUD PROTECTION

- ACH block/filter
- Check positive pay

## CONTROLLING/REPORTING

- Business Online Banking/Mobiliti
- Same-day, real-time information
- Transaction data export
- Check images online
- Multiple user access
- Multiple user security settings
- Account reconciliation

## INTERNATIONAL

- International wire transfers
- Foreign deposited items
- Foreign exchange of currency

## DISBURSEMENTS

- Online business bill pay
- Check writing
- Purchasing coin/currency
- ACH processing
- Direct deposit of payroll
- Outbound wire transfers
- Business credit card
- Business debit card

## EMPLOYEE BENEFITS

- Health Savings Account
- Brite Checking Account Options
- IRA's



800-224-2324 | [BANKCMG.COM](http://BANKCMG.COM)

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## Mallory Elsbury

**VICE PRESIDENT OF TREASURY  
MANAGEMENT / COMMERCIAL BANKING**  
NMLS# 1759562

PHONE: 262-757-2769  
EMAIL: MELSURY@GREENWOODS.BANK



### Experience

Mallory has banking experience dating back to 2007. She strives to help her clients expand, grow, and obtain top-of-the-line resources. Her lending and treasury management solutions and the service she provides to her clients is what makes Mallory the perfect fit as Vice President of Commercial Banking.

### Mallory's Clients Say

Mallory takes the time to get to know every aspect of our business and truly understands how she can meet our needs. She is helpful, responsive, and provides direct, hands-on customer service. No matter what questions we have, from lending to treasury management, she is quick to respond with clear and helpful solutions.

### Hobbies and Family

Outside of her career, Mallory loves spending time with family, friends, and doing anything outdoors. She can usually be found running, hiking, camping with her husband and two daughters, or enjoying a local community event.

## Jim Meyer

**EXECUTIVE VICE PRESIDENT  
HEAD OF COMMERCIAL BANKING**

PHONE: 262-757-2774  
EMAIL: JMEYER@GREENWOODS.BANK



### Experience

Jim joined the Bank CMG team in May 2023 as Executive Vice-President – Head of Commercial Banking. He brings with him more than 35 years of commercial banking leadership in middle market and community banking.

### Mission

With a proven track record for growing market presence in banking, Jim's goal is to further develop Bank CMG's footprint in Wisconsin while gaining more depth and market share in our existing communities. Jim strives to effectively lead a strong banking team that delivers innovative solutions to commercial customers to help their businesses grow and prosper. By demonstrating effective financial solutions to clients, the Bank CMG team will continue to be seen as a trusted advisor, which translates into strong, long-term business and personal relationships.

### Hobbies and Family

Jim actively follows most sports in Wisconsin and is an avid UW Badger supporter. The game of golf has become a passion when time allows, over the years, he has played throughout the U.S. and beyond. In his free time, Jim enjoys spending quality time with his wife Gayle and their two grown sons and families while exploring new restaurants and craft breweries during their travels.



### Waukesha Branch

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